

P R O S P E C T U S



VTI VINTAGE BERHAD

(Company No.: 589167-W)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 10,000,000 NEW ORDINARY SHARES OF RM1.00 EACH COMPRISING:-

- 4,100,000 NEW ORDINARY SHARES OF RM1.00 EACH BY WAY OF PLACEMENT TO INVESTORS TO BE NOMINATED BY VTI VINTAGE BERHAD;
- 3,900,000 NEW ORDINARY SHARES OF RM1.00 EACH TO DIRECTORS AND ELIGIBLE EMPLOYEES OF VTI VINTAGE BERHAD AND ITS SUBSIDIARIES; AND
- 2,000,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC

AND

OFFER FOR SALE OF 10,000,000 ORDINARY SHARES OF RM1.00 EACH BY WAY OF PLACEMENT TO INVESTORS TO BE NOMINATED BY VTI VINTAGE BERHAD

AT AN ISSUE/OFFER PRICE OF RM1.00 PER ORDINARY SHARE OF RM1.00 EACH PAYABLE IN FULL ON APPLICATION

AND

PLACEMENT OF RM100,000 NOMINAL VALUE OF 4% IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS 2003/2006 ("ICULS") TO INVESTORS TO BE NOMINATED BY VTI VINTAGE BERHAD AT NOMINAL VALUE OF ICULS PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH THE LISTING OF VTI VINTAGE BERHAD ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

Adviser



AmMerchant Bank Berhad

(23742-V) A member of the AmBank Group

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 22 HEREOF

This Prospectus is dated 30 September 2003



SIRIM
CERTIFIED TO MS 797:
PART 1 : 1982



Simply made to last.